



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
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		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>695,010,996</u>	_____	_____	_____
	<u>50,000</u>	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

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創					
(/ /) _____					
2009	7				
23					
3.58/					
11,264,000		(50,000)		50,000	11,214,000
(1)					
2.	2010	5			
27					
2.78/					
0					-
(1)					
3.	2011	10			
11					
2.68/					
7,200,000					7,200,000
(1)					
4.	2015	5			
22					
11.70/					

6,

0) 568 448 448 448 448 448

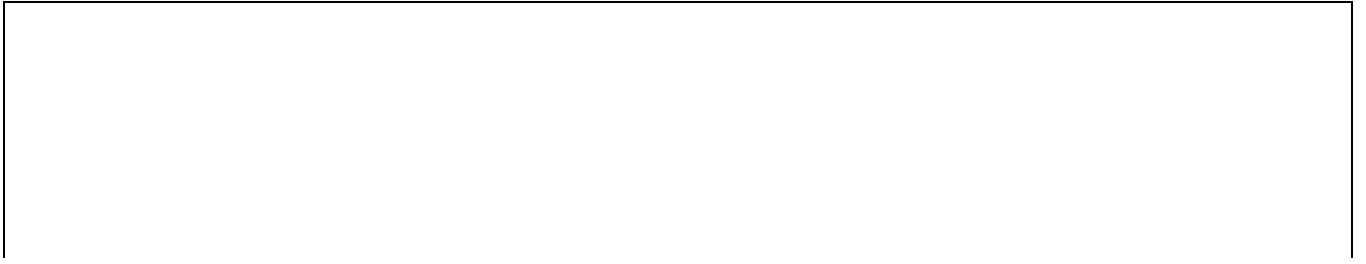
(/ /)

1.

(/ /)

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
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4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

<p>(/ /)()</p>	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1. (/ /) (/ /) 0
- (/ /)

5.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)
6.		(/ /) (/ /)	(I) (/ /) (/ /)
7.		(/ /) (/ /)	(I) _____ (/ /) (/ /)
8.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)

		(I) _____	
9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	_____
		()	_____
		()	_____

	A E	(1) 50,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

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_____)



1. ()